ASRE PATHWAY OF DISTINCTION IN INSURANCE & RISK MANAGEMENT

This is a general idea of the steps to complete an ASRE Pathway. The goal of this program is for students to begin during their freshman year and complete requirements throughout their college career. There is flexibility in the timeframe, but all requirements must be complete prior to graduation.

<u>Please review the next pages for superscript notes with further information.</u>



INITIATION

Begin by completing:

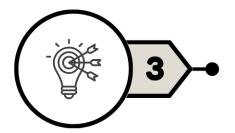
• UNIV 100 "First Year Seminar"

BUILDING SKILLS

Build skills through:

- FNAN 307 "Credit & Financial Statement Analysis"
- Two (2) research related workshops¹





MASTERING SKILLS

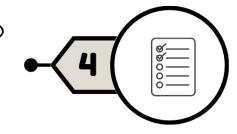
Master skills through:

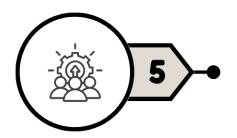
 <u>FNAN 405</u> "Investments" OR <u>ECON 325</u> "Price Theory Analysis"

PROFESSIONAL DEVELOPMENT

Develop professionally through:

 One (1) of the following: <u>ECON 388</u> "Introduction to Economic Measurement & Analysis", <u>ECON 408</u> "Economic Forecasting", <u>ECON 418</u> "Introductory Econometrics", OR <u>FNAN 400</u> "Financial Problems Analysis"





DISSEMINATION

Disseminate through:

- INSR 492 "Seminar in Business Risk Management"
- ECON 421 "Undergraduate Economic Research OR FNAN 490 "Seminar in Financial Management & Policy"
- <u>Presentation</u> at a departmental, university, regional, national, or international conference⁵

ASRE PATHWAY OF EXCELLENCE IN INSURANCE & RISK MANAGEMENT

This is a general idea of the steps to complete an ASRE Pathway. The goal of this program is for students to begin during their freshman year and complete requirements throughout their college career. There is flexibility in the timeframe, but all requirements must be complete prior to graduation.

<u>Please review the next pages for superscript notes with further information.</u>



INITIATION

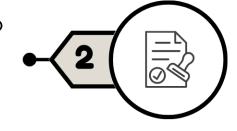
Begin by completing:

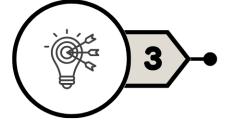
UNIV 100 "First Year Seminar"

BUILDING SKILLS

Build skills through:

- FNAN 307 "Credit & Financial Statement Analysis"
- <u>FNAN 405</u> "Investments" OR <u>ECON 325</u> "Price Theory Analysis"
- Two (2) research related workshops¹





MASTERING SKILLS

Master skills through:

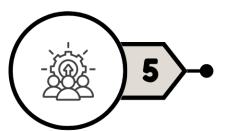
 <u>ECON 388</u> "Introduction to Economic Measurement & Analysis" AND <u>ECON 408</u> "Economic Forecasting" OR <u>FNAN 400</u> "Financial Problems Analysis" AND <u>FNAN 425</u> "Portfolio Theory & Investment Analysis"

PROFESSIONAL DEVELOPMENT

Develop professionally through:

 The professional development experience: either mentored research² OR complete an internship³ OR participate in a departmental, university, regional, national, or international competition⁴





DISSEMINATION

Disseminate through:

- INSR 492 "Seminar in Business Risk Management"
- <u>ECON 421</u> "Undergraduate Economic Research" OR <u>FNAN 485</u> "Student Managed Investment Portfolio"
- <u>Presentation</u> at a departmental, university, regional, national, or international conference⁵
- The dissemination experience: either a <u>presentation</u> at a university, regional, national, or international conference⁶ OR complete an <u>honors thesis</u> OR author or co-author a <u>publication submission⁷</u>

Insurance/Risk Management ADVANCE SRE Pathways

See the next page for superscript notes with more information.

| Advance SRE Pathway of <u>Distinction</u> Curricular* and Co-curricular Events Required | Advance SRE Pathway of Excellence Curricular* and Co-curricular Events Required |
|--|---|
| Curricular 1. UNIV 100 2. FNAN 307 3. FNAN 405 OR ECON 325 4. One (1) of the following: ECON 388, ECON 408, ECON 418, or FNAN 400 5. INSR 492 6. ECON 421 OR FNAN 490 Co-Curricular 7. Two (2) approved workshops 8. Presentation at departmental, university, regional, national, or international conference international conference | Curricular 1. UNIV 100 2. FNAN 307 3. FNAN 405 OR ECON 325 4. ECON 388 AND ECON 418 OR FNAN 400 AND FNAN 425 5. INSR 492 6. ECON 421 OR FNAN 485 Co-Curricular 7. Three (3) approved workshops 8. Professional Development Mentored Research OR Internship OR Competition 9. Presentation at departmental, university, regional, national, or international conference 10. Dissemination Presentation at university, regional, national, or international conference OR Honors Thesis OR Publication submission 7 |

Insurance/Risk Management ADVANCE SRE Pathways Superscript Notes:

* ASRE-approved courses only. Students who have earned credits for a course that is not ASRE approved may petition to substitute that course with a 300 or 400 level course identified by the Economics and Finance department. The SCRCS Advance office will review the petition for approval. Approved substitutions are only for the purpose of completing an Advance Pathway and are not approved as substitution for the degree.

¹Approved workshops can include, but are not limited to SCRCS, library, or university workshops. SCRCS Advance Workshops can be found on the UL Lafayette SCRCS website. 1 in person SCRCS workshop is equivalent to 2 virtual SCRCS workshops. Other workshops focused on research skills are possible by approval from the Economics and Finance department.

²Mentored research includes but is not limited to volunteer, scholarship, paid from grants, MUREs (mentored undergraduate research experience), SUREs (summer undergraduate research experiences) and approved INSR 497. The Insurance and Risk Management Undergraduate Research committee will evaluate the mentored research that is submitted by the student and input from their mentor.

³Internship may be internal or external to UL Lafayette. INSR 498 would count.

⁴Participation is required. Departmental, university, regional, national, or international competitions will count.

⁵Presentation may be poster or oral presentation.

⁶Presentation may be poster or oral presentation. Conference must be different from Presentation requirement.

⁷May be author or co-author.