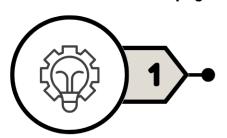
ASRE PATHWAY OF DISTINCTION IN

FINANCE

This is a general idea of the steps to complete an ASRE Pathway. The goal of this program is for students to begin during their freshman year and complete requirements throughout their college career. There is flexibility in the timeframe, but all requirements must be complete prior to graduation.

<u>Please review the next pages for superscript notes with further information.</u>



INITIATION

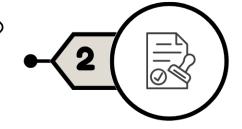
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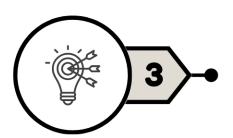
UNIV 100 "First Year Seminar"

BUILDING SKILLS

Build skills through:

- FNAN 300 "Business Finance"
- Two (2) research related workshops¹





MASTERING SKILLS

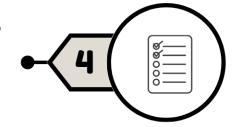
Master skills through:

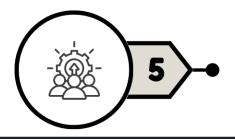
• FNAN 307 "Credit & Financial Statement Analysis"

PROFESSIONAL DEVELOPMENT

Develop professionally through:

• FNAN 400 "Financial Problems Analysis"





DISSEMINATION

Disseminate through:

- <u>FNAN 485</u> "Student Managed Investment Portfolio" OR <u>FNAN 490</u> "Seminar in Financial Management & Policy"
- <u>Presentation</u> at a departmental, university, regional, national, or international conference⁵

ASRE PATHWAY OF EXCELLENCE IN

FINANCE

This is a general idea of the steps to complete an ASRE Pathway. The goal of this program is for students to begin during their freshman year and complete requirements throughout their college career. There is flexibility in the timeframe, but all requirements must be complete prior to graduation.

<u>Please review the next pages for superscript notes with further information.</u>



INITIATION

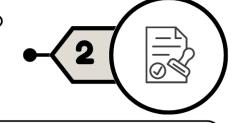
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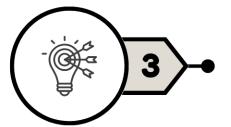
UNIV 100 "First Year Seminar"

BUILDING SKILLS

Build skills through:

- FNAN 300 "Business Finance"
- FNAN 405 "Investments"
- Three (3) research related workshops1





MASTERING SKILLS

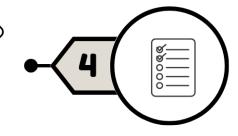
Master skills through:

• FNAN 425 "Portfolio Theory & Investment Analysis"

PROFESSIONAL DEVELOPMENT

Develop professionally through:

 The professional development experience: either mentored research² OR complete an approved internship³ OR participate in a departmental, university, regional, national, or international competition⁴



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DISSEMINATION

Disseminate through:

- <u>FNAN 485</u> "Student Managed Investment Portfolio" OR <u>FNAN 490</u> "Seminar in Financial Management & Policy"
- <u>Presentation</u> at a departmental, university, regional, national, or international conference⁵
- The dissemination experience: either a <u>presentation</u> at a regional, national, or international conference⁶
 OR complete an <u>honors thesis</u> OR co-author a <u>manuscript submission</u>²

See the next page for superscript notes with more information.

See the next page for supersor	The notes with more information.
Advance SRE Pathway of <u>Distinction</u> Curricular* and Co-curricular Events Required	Advance SRE Pathway of <u>Excellence</u> Curricular* and Co-curricular Events Required
Curricular 1. UNIV 100 2. FNAN 300 3. FNAN 307 4. FNAN 400 5. FNAN 485 OR FNAN 490 Co-Curricular 6. Two (2) approved workshops! 7. Presentation at departmental, university, regional, national, or international conference ⁵	Curricular 1. UNIV 100 2. FNAN 300 3. FNAN 405 4. FNAN 425 5. FNAN 485 OR FNAN 490 Co-Curricular 6. Three (3) approved workshops 7. Professional Development Mentored Research OR Internship OR Competition 8. Presentation at departmental, university, regional, national, or international conference 9. Dissemination Presentation at university, regional, national, or international conference OR Honors Thesis OR Publication submission 7

Finance ADVANCE SRE Pathways Superscript Notes:

* ASRE-approved courses only. Students who have earned credits for a course that is not ASRE approved may petition to substitute that course with a 300 or 400 level course identified by the Economics and Finance department. The SCRCS Advance office will review the petition for approval. Approved substitutions are only for the purpose of completing an Advance Pathway and are not approved as substitution for the degree.

¹Approved workshops can include, but are not limited to SCRCS, library, or university workshops. SCRCS Advance Workshops can be found on the UL Lafayette SCRCS website. 1 in person SCRCS workshop is equivalent to 2 virtual SCRCS workshops. Other workshops focused on research skills are possible by approval from the Economics and Finance department.

²Mentored research includes but is not limited to volunteer, scholarship, paid from grants, MUREs (mentored undergraduate research experience), SUREs (summer undergraduate research experiences) and approved FNAN 497. The Finance Undergraduate Research committee will evaluate the mentored research that is submitted by the student and input from their mentor.

³Internship may be internal or external to UL Lafayette. FNAN 498 would count.

⁴Participation is required. Departmental, university, regional, national, or international competitions will count.

⁵Presentation may be poster or oral presentation.

⁶Presentation may be poster or oral presentation. Conference must be different from Presentation requirement.

⁷May be author or co-author.