

# CHARGING THE FUTURE

## INTEGRATING EV ADOPTION, GRID LOAD, AND CHARGING INFRASTRUCTURE ANALYSIS

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### Status of Electric Vehicles

- Record-breaking year in 2022 for the electric vehicle (EV) market in the United States
- Nearly 918,500 light electric vehicle sales
- Significant growth since 2018, driven largely by Tesla's Model 3
- Tesla maintains dominance, but competition is rising
- Profitability remains elusive for many new players like Rivian and Lucid Motors
- Growing consumer interest in EVs spurred by concerns over gasoline prices and environmental commitments
- Challenges persist, including concerns about cost, driving range, and charging infrastructure
- Significant public charger network in the U.S. but prohibitive home installation costs hinder accessibility
- Government support through laws and incentives signals opportunities for further market growth and development

### What are the implications of widespread electric vehicle adoption on the load profile and peak demand of urban power grids?

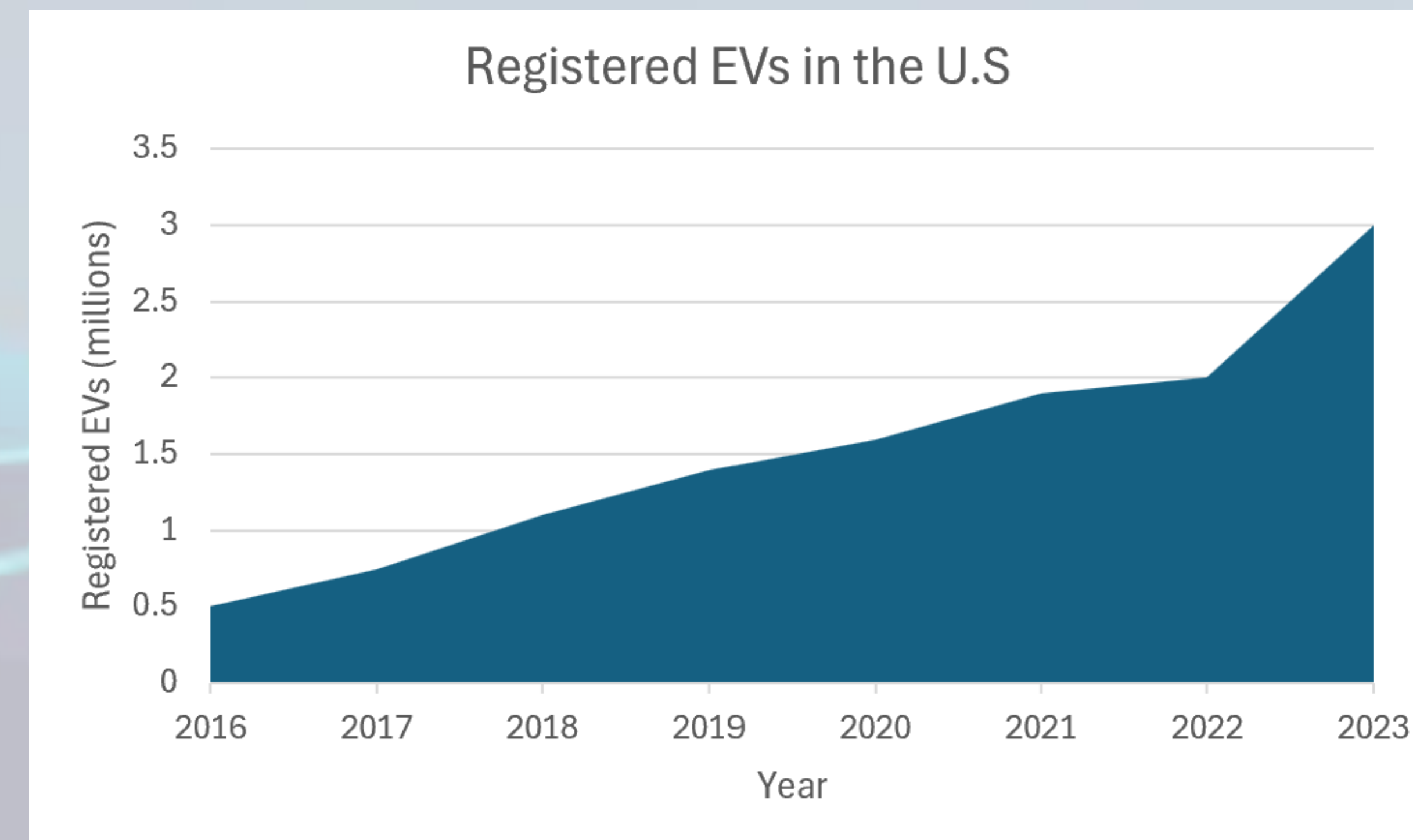
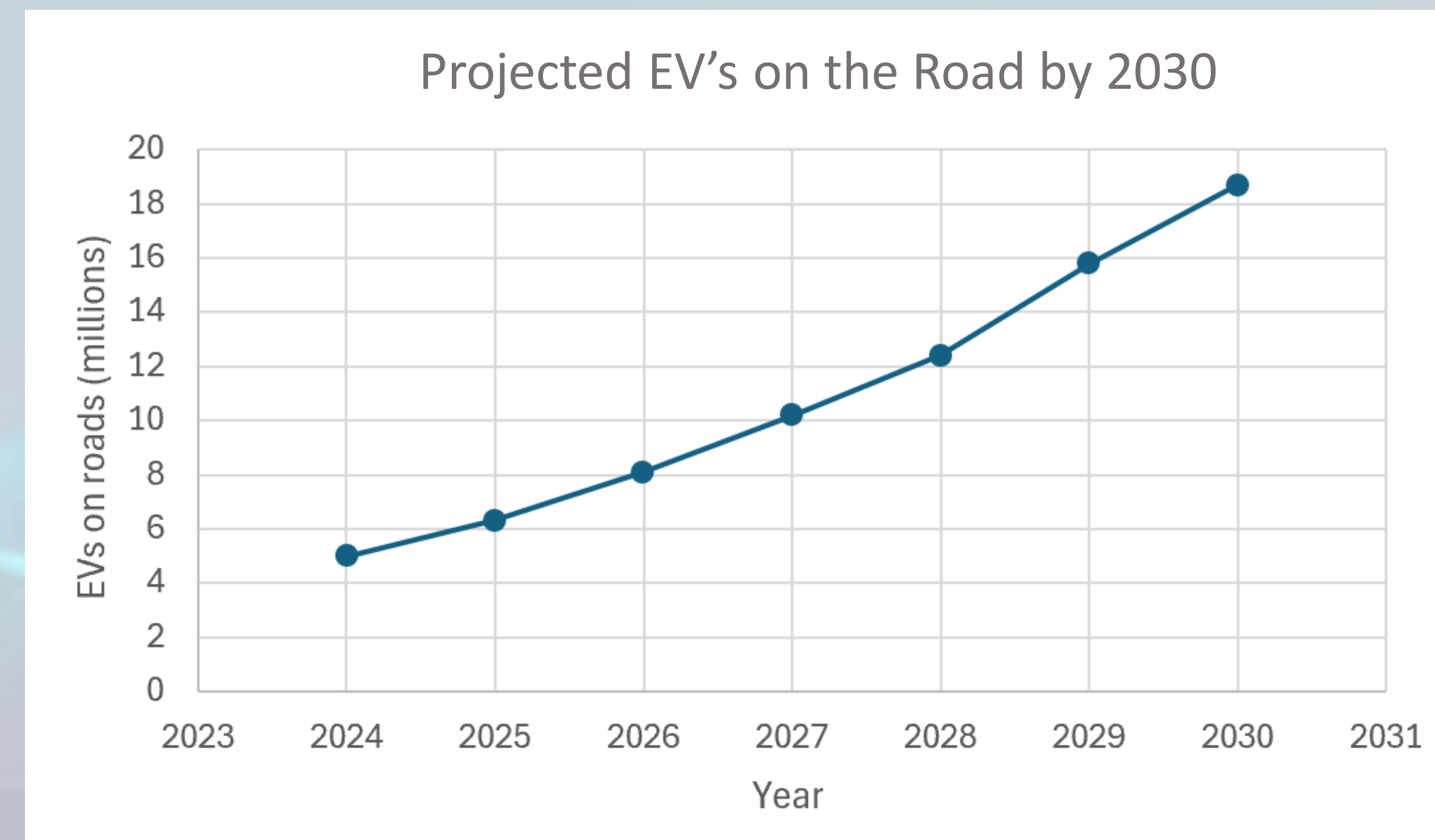
The widespread adoption of electric vehicles alters the load profile and peak demand of urban power grids, necessitating smart charging technologies, demand management strategies, and infrastructure investments. Balancing increased nighttime demand and potential localized peak spikes requires effective management and planning to maintain the reliability and resilience of urban power grids amidst rising EV penetration.

### How do different charging infrastructures, such as home charging, workplace charging, and public charging stations, impact the charging behavior and energy consumption patterns of electric vehicle owners?

A comparative study of home, workplace, and public charging infrastructures revealed differing effects on EV owners' charging behavior and energy usage. Home charging promoted overnight charging, evening out the load profile, while workplace charging reduced daytime peak demand. Public stations offered flexibility but saw lower utilization rates, emphasizing the need for a diverse charging infrastructure to cater to varied preferences and optimize energy consumption.

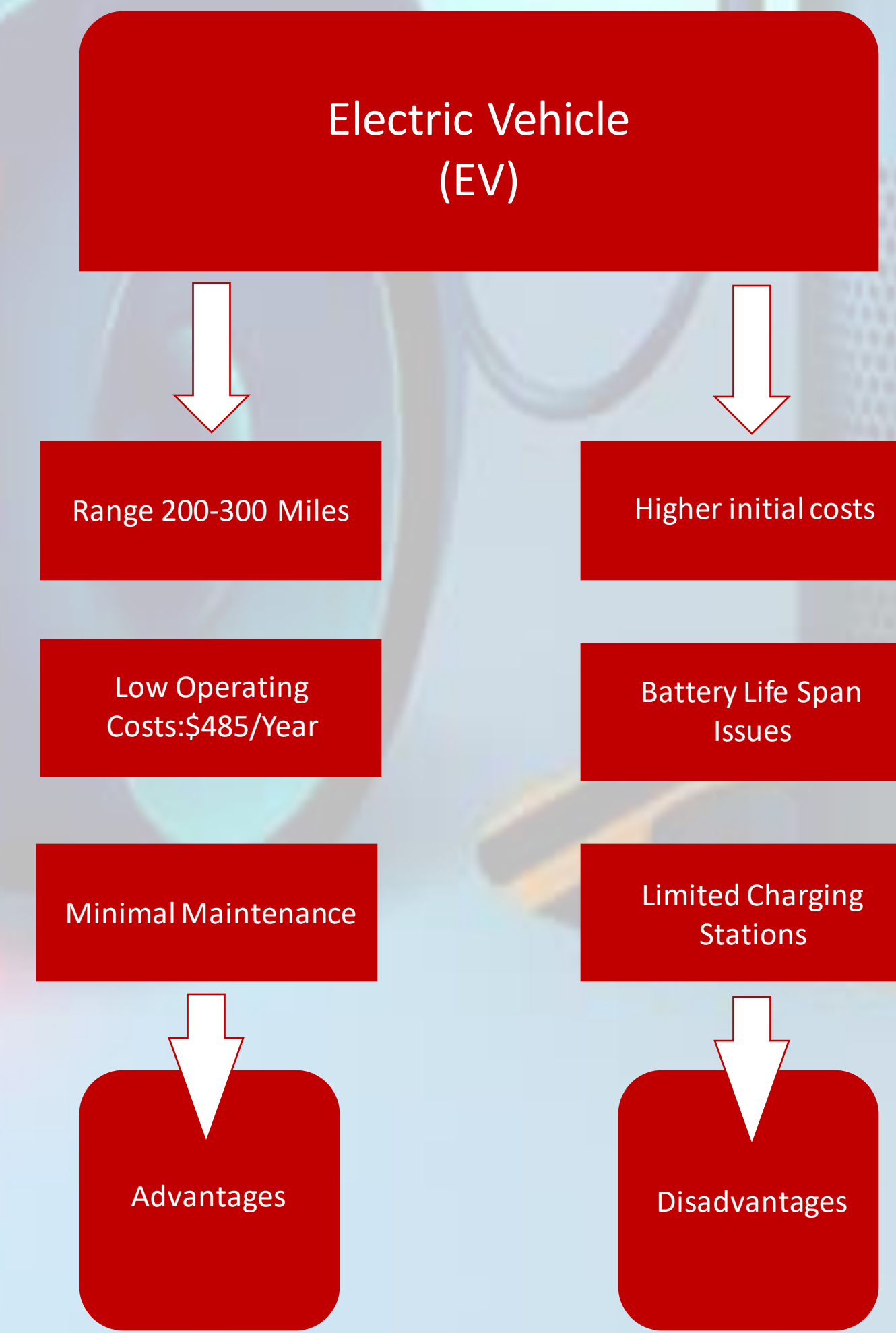
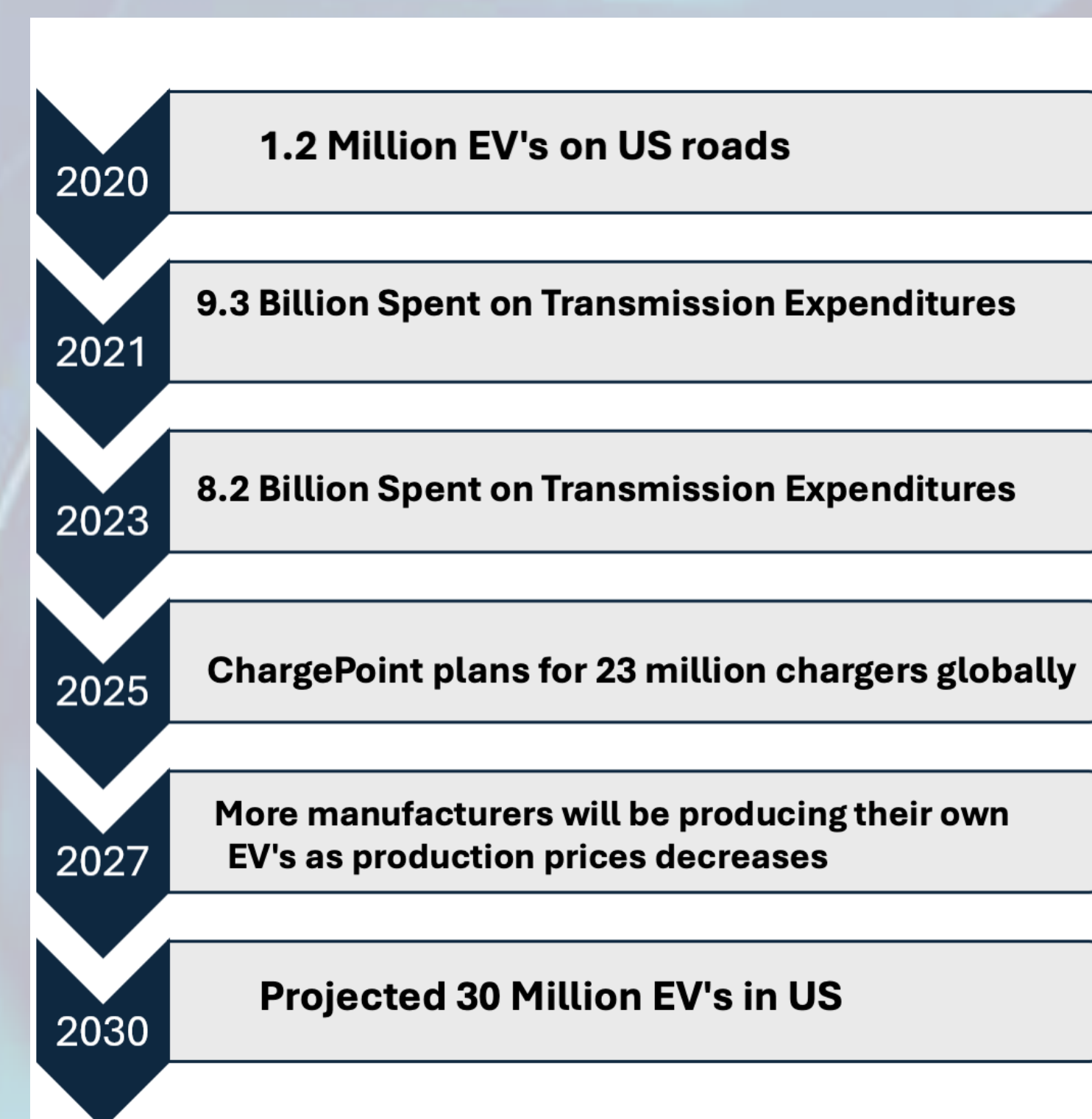
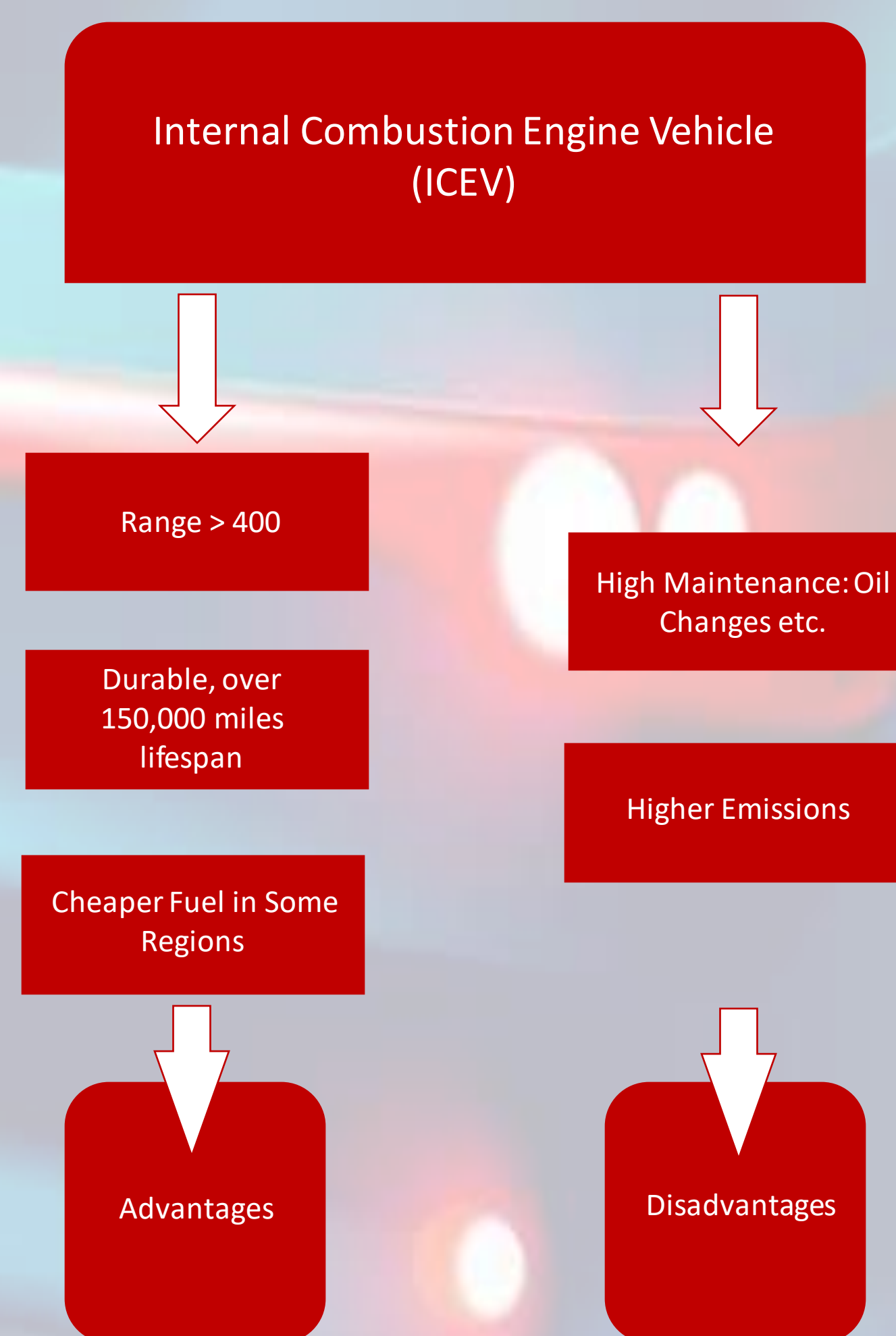
### Forecasting

- EV charging % of electricity demand is currently less than 1% but is projected to increase to 23% by 2050 so implicating techniques such as Probfoming, smart charging stations, and the use of AI to predict trends is essential for optimal energy consumption.
- By 2044, current projections expect the peak demand for EV fleets between 5-30 GW fluctuating with factors like size of fleet, status of infrastructure development, and charging patterns.
- Vehicle-to-grid (V2G) technology utilizes EV batteries to reduce power demand and balance load fluctuations, benefiting generating stations. Collaboration between EV players and electrical companies is essential for optimizing V2G implementation and predicting EV user behavior for load management.



### Technical Analysis

- The integration of electric vehicles (EVs) into the power grid is expected to affect stability, necessitating detailed modeling due to their unique characteristics, including potential voltage deviations during charging. Addressing oversight of not evaluating future EV demand and managing peak transformer loads calls for solutions like solid-state transformers (SSTs), while implementing demand-side control can help manage transformer overload from increased EV penetration and current harmonics.



### Challenges

- Widespread use of EVs will put large amounts of pressure on power distribution networks. Batteries are nonlinear devices and will incidentally cause the voltage to vary and can cause power quality problems with widespread use.
- EVs can take anywhere from 1 to 60 hours to charge fully. At level 1 charging stations, the cheapest option, it takes an average of 60 hours. Comparatively, gas-powered vehicles refuel in about 5 minutes, making EV charging up to 720 times slower. Level 2 and 3 stations offer faster charging (1-6 hours), but they are costlier to install and require more power.

### How to Solve

- Charging rates of EVs can be regulated so that power consumption can be easily calculated and accounted for. A coordinated charging scheme can also be implemented to alleviate pressure on the power grid so that not all charging stations are connected to the grid at the same time.
- Hybrid electric vehicles offer a pragmatic solution to the charging limitations of current EV battery technology while concurrently addressing environmental concerns by reducing fossil fuel pollution.

### Economics

- Shift in peak and off-peak hours, exacerbate peak demand
- Home charging versus public charging
- Reduced greenhouse gas emissions and fuel cost
- Battery degradation and replacement
- Limited driving range and charging stations

### Q and A:

